

WEST OAK GOLD CORP

9TH Floor – 1021 West Hastings Street
Vancouver, BC V6C 0C3

Capital Structure

Issued*: **19,685,001**

Options:

- NIL

Warrants:

- 402,500 exercisable at \$0.10 per share, expiring August 12, 2024
- 6,410,000 exercisable at \$0.05 per share, expiring December 22, 2026

Fully Diluted **26,497,501**

*900,000 shares are held in escrow; 450,000 to be released on each of February 16, 2024 and August 16, 2024

**Updated December 27, 2023